



HQ/CS/CL.24B/18243  
August 7, 2025

National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Mumbai – 400 051  
SYMBOL: TATACOMM

BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Scrip Code: 500483

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue and Allotment of Rated, Unsecured, Listed, Redeemable Non-Convertible Debentures on Private Placement basis.**

---

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with reference to our letter no. HQ/CS/CL.24B/18226 dated July 17, 2025, please be informed that the Financial Resource Raising Committee has today, i.e., on August 7, 2025, approved the issue and allotment of 1,00,000 Rated, Unsecured, Listed, Redeemable Non-Convertible Debentures ('NCDs') having face value of ₹1,00,000/- each, for cash, aggregating to ₹1,000 crore, for a tenure of 3 years, to identified investors on private placement basis, on the terms and conditions as mentioned in the transaction documents for the issuance.

The NCDs have a fixed rate coupon of 6.77% and have been issued on the basis of multiple yield allotment method. The NCDs will be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited.

Details as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You.

Yours faithfully,  
For **Tata Communications Limited**

**Zubin Adil Patel**  
**Company Secretary & Head Compliance**

**TATA COMMUNICATIONS**

Tata Communications Limited

Plot No. C21 & C 36 'G' Block Bandra Kurla Complex Bandra (East) Mumbai 400098 India  
Regd. Office: VSB Mahatma Gandhi Road Fort Mumbai 400 001 India  
Tel: + 91 22 6659 1968 email: [investor.relations@tatacommunications.com](mailto:investor.relations@tatacommunications.com)  
CIN: L64200MH1986PLC039266 website: [www.tatacommunications.com](http://www.tatacommunications.com)



## **Annexure A**

**Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (as amended):**

Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Rated, Unsecured, Redeemable, Rated, Listed, NCDs
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issued on Private Placement basis to eligible investors
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 1,00,000 NCDs of face value ₹1,00,000 each aggregating to ₹1,000 crores
Size of the issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes  The NCDs are proposed to be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited (NSE).
Tenure of the instrument - date of allotment and date of maturity	Deemed Date of Allotment: August 7, 2025  Date of Maturity: 3 years from the Deemed Date of Allotment
Coupon / interest offered, schedule of payment of coupon/interest and Principal	Coupon offered: Fixed Rate Coupon basis bidding at Electronic Book Provider (EBP) Platform of NSE.  The bidding on EBP can be on uniform yield / multiple yield allotment basis.  Schedule of Interest Payment: Annual
Charge / security, if any, created over the assets	Not Applicable. The NCDs are unsecured.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
Details of redemption of <del>preference shares</del> indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redeemable on maturity
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

## **TATA COMMUNICATIONS**

Tata Communications Limited

Plot No. C21 & C 36 'G' Block Bandra Kurla Complex Bandra (East) Mumbai 400098 India  
 Regd. Office: VSB Mahatma Gandhi Road Fort Mumbai 400 001 India  
 Tel: + 91 22 6659 1968 email: investor.relations@tatacommunications.com  
 CIN: L64200MH1986PLC039266 website: www.tatacommunications.com